



Central License Server CLS Quick Reference Guide

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1. About this document

This document is meant to provide you with a concise overview on the most common workflows on the Central License Server CLS after its update in spring 2016. For more information please refer to the "Help" accessible on the CLS after logging in using

- the top navigation for generic access
- the circled question mark on most pages for context related help

If all that does not sufficiently support you, please get in contact with our support. Using the "Contact us" button at the top right of CLS' takes you to information how to do this.

Please be aware that the figures in this document might contain outdated details, as CLS is continuously adapted to the requirements customers and Unify.

2. Generate License Keys

Activation is the process of assigning entitlement quantities to be used by a specific company and user. The activation process includes generating keys, and may include providing technical locking details. When entitlements are activated, CLS creates certificates containing the activation information and keys.

You can enter LAC (License Authorization Code) to the field displayed in the home page screen and press "Activate" button to start the activation process. Alternatively, click on "Generate License Key" item under "Activation" tab to move on with the <u>Activation List Search</u> page.

| Activate | Activate Your Software HERE: | | | | | | | | | |
|----------------|--------------------------------|--------------|--|--|--|--|--|--|--|--|
| Enter your LAC | Enter your machine information | Get your key | | | | | | | | |
| LAC: | A | ctivate | | | | | | | | |
| | | | | | | | | | | |

Figure 1 LAC field and "Activate" button in home page.

Step 1 - Search entitlements to activate.

Use <u>Activation List Search</u> page to search for and select entitlements to activate. After providing the search criteria, to display the list of matching entitlements, click Search Entitlements. In the results, check the check box next to each entitlement to activate, then click Activate as displayed in Figure 2.

Search Entitlements to Activate

| widing the search criteria, i k Search Entitlements. In th ditement to activate, then c arch Tips C: | display the list of matching entitlements, e results, check the check box next to each ick Activate. Click here for additional [Clear LACs] [Add more LACs] | | | |
|--|--|-----------|-----------|------------|
| get tag: | | | | |
| Search Entitlements [A owing: 1-3 of 3 Activate | Ivanced Search] | | | |
| AC: | Entitlement | Avail Qty | Total Qty | Target Tag |
| DeenScape Accounting V1 ST_COMPANY_2 | OS Accounting V1 Port Product #;F31505-K134- A3;Version:V1;Ali;License; <i>Status:Available</i> ;Product Line:OpenScape Accounting V1;Family:OS Accounting V1 Port | 15 | 15 | |
| | OS Accounting V1 Base Product #:F31505-K134- A1;Version:V1;Alt;Alt;License; <i>Status:Available</i> ;Product Line:OpenScape Accounting V1;Family:OS Accounting V1 Base | 4 | 4 | |
| | OS Accounting V1 User / Admin Product #:F31505-K134- A2;Version:V1;Alt;Alt;License; <i>Status:Available</i> ;Product Line:OpenScape | 15 | 15 | |



Step 2 - Selecting the machine to activate the entitlements on.

After selecting the entitlements to activate, the next step is to select the activation machine.

Machine is the conceptual symbolization of an active system that contains a set of entitlements that belong to one or more product lines. For activating entitlements to a machine, user can create a machine with a given unique name or use an existing machine. A machine may contain multiple Locking IDs.

The machine must be associated with the registered company for the activation. For assigned entitlements you can only select the machines associated with the end customer. For unassigned entitlements, you must search for and select a machine that is associated with a specific end customer. That end customer is then assigned as the registered company for the activation. You may also be able to add a new machine.

If you belong to an end customer, or if the selected entitlements are assigned to an end customer, then the Search Machines form lists the machines associated with that end customer.

Otherwise, the Company name field is displayed and you must provide at least a company name in the search criteria.

You can also search for machines using:

- Machine name The name of the machine
- Locking ID A locking ID that is present on the machine
- SIEL-ID A SIEL-ID that is associated with the machine

After searching for machines, you can click on "Select" button which can be seen in Figure 3 to select the machine you want to activate the product into.

| | Martine G | N. C. | | | |
|--|--|---|--|--|---|
| Search | Machines (3) | | | | ~ |
| Use this for machine m ID on the n Search Tij | m to select the mi ust belong to the r nachine, or a targe OS | achine to use for the activation registered company. You can t tag, To display additional cr | on. You may also be able to add a r I search for machines using the ma riteria, click Advanced Search. Click | new machine. The chine name, a locking k here for additional | |
| %indicates | wildcard search | | | | |
| %Machine | name: | | | | |
| Locking ID: | | | | | |
| Target tag: | | | | | |
| | | | | | |
| Search M | lachines Ca | ncel [Advanced Search | h] [Add a Machine] | | |
| Search M Showing: 1 Select | Machines Ca -1 of 1 Add a r | ncel [Advanced Search nachine] | h] [Add a Machine] | Locking IDs | |
| Search N Showing: 1 Select Select | lachines Ca 1 of 1 Add a r | Incel [Advanced Search nachine Aane Machine Name MACHINE_123ABC [View summary] [Edit] | h] [Add a Machine] | Locking IDs | |
| Search M Showing: 1 Select Select Showing: 1 | lachines Ca | Incel [Advanced Search nachine Machine Name MACHINE_123ABC [View summary] [Edit] nachine | h] [Add a Machine] | Locking IDs | |

Figure 3 Search machine interface.

Step 3 - Setting registration information.

Registration information indicates the ownership for the activation. Registration information includes:

- **Registered company** For assigned entitlements, this is the same as the end customer. For unassigned entitlements, this is the company assigned to the machine selected as the activation machine.
- Group The group to assign. The selected group also is assigned to the activated entitlements.
- **Registered user** The specific user assigned to the activation. The user is added to the list of users associated with the machine.

Registration information is provided on the Register page (Figure 4) of the Activate Entitlements process. If users need to provide registration information, then for machine activation, the page displays after users select the activation machine. For registration activation, the page displays after users select the entitlements to activate.

Press Next when you finish editing registration information.

| 3 | ntitlem | ents | | | |
|----------------------------|---------------------|----------------------|------------------------|--------------------------|--|
| Search | Register | Activate | Confirm | Complete | |
| he company and user lister | d below are the rej | gistered company and | user for this transact | ion. | |
| Company data | | | | User data | |
| Andrew Support of | 1000 | | | Annual Contractor (1988) | |
| | | | | [Change] | |



Step 4 - Providing the activation details.

For machine activation, or for registration activation with activation details, the Activate page (Figure 5) of the Activate Entitlements process is used to provide the activation details for the activation. The activation details can include:

Activation parameters, including:

- Locking IDs (MAC Address, Advanced Locking ID ALI)
- Platform
- Deployment
- Any other information required for this activation

Product activation information, including:

- Activation quantity (Quantity to Use)
- Activation options

| Search | Re | rgister Activate | Confirm Complete |
|------------------|-----------------------------------|-----------------------------------|--|
| se provide an | y required info | rmation. When you are finish | ed, dick Next. |
| alculate the Ad- | ai systems the Advanced Locking I | D click the "Calculate Locking ID | ed. For hardware based systems the MAC address is of relevance. * link on Top Menu. |
| thine Name | | Machine Infor | mation |
| MACHINE_12 | 3ABC | * MAC Address | AA-BB-CC-29-02-16 |
| Activate all | Clear all | | |
| enScape Accou | nting V1 | | |
| uantity to Use | Available Quantity | Existing Quantity New System | Entitlement |
| 1 | 4 | a | OS Accounting V1 Base Product #:F31505-K134-A1;Version:V1;All;All;License; <i>Status:Available</i> ;Product Line:OpenScape Accounting V1;Family:OS Accounting V1 Base |
| 1 | 15 | 0 | OS Accounting V1 Port Product #:F31505-K134-A3;Version:V1;All;All;License; <i>Status:Available</i> ;Product Line:OpenScape Accounting V1;Family:OS Accounting V1 Port |
| 5 | 15 | 0 | OS Accounting V1 User / Admin Product #F31505-K134-A2/Version:V1:All;All;License; <i>Status:Available</i> ;Product Line:OpenScape Accounting V1;Family:OS Accounting V1 User / Admin |

Figure 5 Activate page.

Step 5 - Confirming and completing the activation.

All activation and certificate management processes include a Confirm page (Figure 6). The Confirm page includes fields for sending the affected certificate for the activation or the upgrade request.

- Result output Used for certificates only.
- Language From the Language dropdown, select the language to use for the message.
- Comment In the Comment field, provide any additional information to include with the message.

The top section of the Confirm page contains terms and conditions for the activation. To complete the activation, you must check the check box with the text "I agree with the above terms." When you are finished with the **Confirm** page, click **Finish**.

| - | • | Procession of the second | Confirm | Complete | |
|-----------------------------------|---|--|--|---|---|
| | - | <u> </u> | | <u> </u> | Cancel < Back F |
| gal Notice | | | | | |
| ore you can comp | lete this process, you mu | ust agree to the follow | ving notice. | | |
| THE FOLLOWING | TERMS. ======== | ou warranc chac: (| | IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII | |
| ∴ in full compl ny understands | liance with your Lic this restriction an | ense Agreement an d agrees to safeg | d all the restriction uard its provisions | ons therein. My com | |
| agree with the abov | ve terms. | | | | |
| | | | | | |
| onfirmation Informa | ation | ther to email the affe | sted certificates, and if: | you are emailing certificator, the form | at to use. To send certificates to specific email add |
| ter the addresses in | n the Email to field. Use | commas to separate r | multiple addresses. | you are emaining certificates, the form | at to use. To send certificates to specific email add |
| esult output: | Email and key file | is . | • | | |
| nail to: | | | | (Multiple separated by comm | nas) |
| anguage: | English 🔻 | | | | |
| mments: | | | | | |
| | | | | | |
| | | | | | 12 |
| lotes for this transac | tion | | | | |
| | ncerning this transaction | n. | | | |
| u can add notes co | | | | | |
| u can add notes co | | | | | |
| Notes | | | | | |

Figure 6 Confirm page.

3. Display Licenses

3.1. Display Used Licenses

For displaying used licenses you have two options to start:

From the Complete page of an activation process

The Complete page of activation processes can include a "View Certificate" button for the machine or registration certificate. Click the button to directly display the View Certificate page.

From the Activation menu

In the "Activation" menu on the top click on "View Used Licenses". There you can search for activated items.

When searching activated items to display, you always start by searching for the machine or registration certificate to work with. You can search for certificates based on:

- **Company name** You can only display machines and registration certificates for a single company at a time. If you can only manage activated items for your company, this field does not display.
- LAC A LAC that was activated onto the machine or registration certificate. To search using more than one LAC, click Add More LACs.
- Machine name The name of the machine or registration certificate. You may also be able to load a list of machines and registration certificates to search for.
- Locking ID A locking ID that is on the machine. Registration certificates do not have locking IDs. You may also be able to load a list of locking IDs to search for. If this option is available, then an Enter List link displays next to the field.

- SIEL-ID A SIEL-ID that is associated with the machine or registration certificate.
- **Upgrade type** Only used on the Search Certificates to Upgrade page. To only show upgrades that do not require a validation entitlement.

Search Activation Certificates

| Use this activate After pr click Sea certifica additio | i page to si d items. To oviding se arch Certifi ite, or sele onal Sean | earch for machines for which to view and display additional criteria, click Advanced arch criteria, to display the list of matching cates. For each machine, click View to view t an option from the Options list. Click h ch Tips | manage the I Search. I machines, V the ere for | | | |
|---|--|---|--|-----------------|----------------|------------------|
| %indica | ites wildca | rd search | | | | |
| Machi | ine name: | | | | | |
| ocking. | ID: | AA-BB-CC-29-02-16 | | | | |
| AC: | | | [Clear LACs] | [Add more LACs] | | |
| | | | | | | |
| larget t | ag: | | | | | |
| arget t Searc Showin | ag: :h Certifica g: 1-1 of 1 | [Advanced Search] | | | | |
| arget t Searc | ag: th Certifica g: 1-1 of 1 Options | [Advanced Search] | | | Locking IDs | Product Lines |

Figure 7 Search activation certificates page.

View certificate page

In the search results, click the "View" link for the machine or registration certificate. The View Certificate page contains all of the certificate information for the machine or registration certificate.

| iew Certi | ficate ABC) | | | |
|---|---|-----------------|-----------|------------|
| Return to previous p | age Print Rehost | | | |
| Overview Owne | ership Keys Transactions | | | |
| Machine Summary Machine name: | MACHINE_123ABC | | | |
| his machine includes th MAC Address : | e following locking IDs. AA-BB-CC-29-02-16 | | | |
| Machine Group Identifie Machine Group Owner: Activation Details | r: | | | |
| OpenScape | Family | License Version | Total Qty | |
| Accounting V1 | OS Accounting V1 Base | V1 | 1 | Details |
| owest move count: 3 | OS Accounting V1 User / Admin | V1 | 5 | Details |
| | OC Assessment and Devel | | | Sansanar e |

Figure 8 View certificate page.

3.2. Display Un-used Licenses

To view un-used licenses:

- Click on the "View License Assets" under Licenses menu.
- The List Licenses page (Figure 9) displays. To display a list of entitlements, provide search criteria, then click Search Entitlements.

If you belong to an **end customer**, and you are not linked to any other companies, then the search results are restricted to your company. If you have access to more than one company, then you use the Company name field to search for entitlements by company. See the online help entry "Conducting searches" for more information about searches, using the circled question mark near the title of the page.

- You can set **Status** to following values: "Available", "Active", "Disabled" or to "Unassigned". For un-used licenses it should be "Available" or "Unassigned".
- Click the "View" link for the entitlement you want to view.

| CIS ⑦ | t Licens | es | | | | | | | |
|------------------------------|---|---|--|--|--|--|---|---------------------|------|
| Ret | urn | | | | | | | | |
| To disp License Search | lay a list of licenses, j s. To display addition Click here for add | provide search o nal search criteri litional Search | riteria, then click Sea a, click Advanced Tips | rch | | | | | |
| %indica | ates wildcard search | | <i>M</i> | | | | | | |
| %LAC: | | | | | | | | | |
| Produc | t: | | | • | | | | | |
| Feature | B09 | | | (Cannot display the entire list. To filt | ter the list, ty | pe | | | |
| the valu | ue.) | | | | | | | | |
| SIEL ID | . type: | - | · | | | | | | |
| Expire | date: | | | | | | | | |
| Craruer | | Accession of the second | | to: (ex. Feb 29, 2016) | | | | | |
| Showin | og: 1-6 of 6 Down Options | ioad results (U | p to 250 rows) | Lirense Info | Product | Product | | | |
| View | | | CONDONV. | and the second s | - | - LINING - | Feature | Version | Lang |
| | View Certificate | 13139025 | TEST_COMPANY_2 | OS Accounting V1 Base Product #I:F31505-K134- A1,Version:V1;Ali/Ali;License; <i>Status:Used</i> /Product Line:OpenScape Accounting V1;Family:OS Accounting V1 Base | F31505- K134- A1 | OpenScape Accounting V1 | OS Accounting V1 Base | Version V1 | All |
| View | View Certificate | 13139025 13139026 | TEST_COMPANY_2 TEST_COMPANY_2 TEST_COMPANY_2 | OS Accounting V1 Base Product #:F31505-K134- A1;Version:V1;AlfAl;License; <i>Status:Used</i> ;Product Line:OpenScape Accounting V1;Family:OS Accounting V1 Base OS Accounting V1 Base / Admin Product #:F31505-K134- A2;Version:V1;AlfAl;License; <i>Status:Used</i> ;Product Line:OpenScape Accounting V1;Family:OS Accounting V1 User / Admin | F31505- K134- A1 F31505- K134- A2 | OpenScape Accounting V1 OpenScape Accounting V1 | OS Accounting V1 Base OS Accounting V1 User / Admin | Version V1 V1 | All |

Figure 9 List Licenses page.

4. Download License Keys

Go to View Certificate page as described in 2.1 Display Used Licenses. The page contains all of the certificate information for the machine certificate.

You can download the generated key file by pressing "Save to File" link displayed in Figure 10.

| MACHINE_1 | IZITICA | te | | | | |
|---------------------|-------------------|--------------|--------------|--|--|--|
| Return to previo | ous page | Print F | Rehost | | | |
| Overview 0 | Ownership | Keys | Transactions | | | |
| Below are the curre | ent keys associa | ated with th | is machine. | | | |
| Activated: | Feb 2 | 9, 2016 | | | | |
| Product line: | Open | Scape Acco | unting V1 | | | |
| OpenScape Accou | inting V1 license | key | | | | |
| Save to File | | | | | | |
| View Activation | Details | | | | | |

Figure 10 Keys tab of View Certificate page.

5. Print Certificates

The **View Certificate** page (Figure 8) toolbar includes a button to print the certificate information. Click this option to display a PDF version of the certificate which can be printed out.

6. Rehost / Regenerate

It may sometimes be necessary to move activated items to a different machine. For example, you may need to move the entire contents of a machine if the hardware breaks down. The rehost function allows you to move some or all of the activated items to a different machine.

In cases where the activated items stay on the same machine, but properties like the locking ID need to be updated, you now need to use the **Regenerate key** function. The process is analogue to the following description of the rehost, but without step 2. Therefore it is not described separately.

Step 1 - Starting the rehost process

You can start rehost process from the Activation Menu, from the View Certificate page or from the View Entitlement page.

From the Activation menu

On the Activation menu, click "Rehost Licenses".

Search Certificates to Rehost page (Figure 11) displays to allow you to select the machine to move the activated items from. See <u>Searching for machines</u> to manage activated items for details.

In the search results, click the Rehost link for the machine for which to regenerate keys. The Search Machines form displays to select the machine to move the activated items to.

| Search ⑦ | Certificates to Re | ehost | | |
|---|--|--|---------------------------|-------------------------------|
| Return | | | | |
| Use this page to sea display additional of to display the list of list, to rehost items additional Search | rch for machines for which to rehost the activ teria, click Advanced Search. After providing s matching machines, click Search Certificates. I rom a machine, click its Rehost link. Click he Tips | ated items. To earch criteria, n the results re for | | |
| %indicates wildcard | search | | | |
| %Machine name: | | | | |
| Locking ID: | | | | |
| LAC: | | [Clear LACs] [Add more LACs] | | |
| SIEL-ID: | | | | |
| Search Certificate | s [Advanced Search] | | | |
| Showing: 1-1 of 1 | | | | |
| <u>▲ Mac</u> | ine Name | | Locking IDs | Product Lines |
| Rehost | CHINE_123ABC w summary] [Edit] | | AA-BB- CC-29- 02-16 | OpenScape Accounting V1 |

Figure 11 Search Certificates to Rehost page.

From the View Certificate page

The Options list in the View Certificate page toolbar includes a Rehost option. You can go to View Certificate page as described in 2.1 Display Used Licenses. Selecting this option displays the Search Machines form to select the machine to move the activated items to. You can check Figure 8 for Rehost button displayed in View Certificate page.

From the View Entitlement page

On the Activation tab of the View Entitlement page, the Options list for each activation includes a Rehost option. Selecting this option displays the Search Machines form to select the machine to move the activated items to.

Step 2 - Selecting the machine to move the activated items to

The Search Machines form displays the current list of machines belonging to the same registered company. You can also create a new machine by clicking on the "Add a machine" button. See Figure 3 for Search Machines interface.

Selecting an existing machine

To select an existing machine to move the activated items to, click the Select link for that machine. The Details page of the Rehost process displays.

Creating a new machine

To move the activated quantities to a new machine:

- 1. Click Add a Machine. The Add Machine form displays as in Figure 12.
- In the Machine name field, type the name for the machine.
 If you can have CLS generate the name for you, then a Suggest Name link displays next to the field. Click the link to populate the field with the name.
- 3. Click Save. The Details page of the Rehost process displays.

| me | Licenses | Activation | Calculate Locking ID | Reports | Product Information | Help |
|------|---------------------------------|----------------------------|---------------------------------|---------------|------------------------------|--------------------------------------|
| Ad | d Machine | 0 | | | | 2 |
| Prov | ide the name ays next to the | of the new mac e field. | hine, then click Save. If you o | an have the s | system generate a name for y | ou, then a Suggest Machine Name link |
| *Ma | chine name: | TEST_M | MACHINE_123XYZ | | | |
| Mach | ine Group Iden | tifier: | | | | |
| Mach | ine Group Own | er: | | | | |
| Sa | ive Can | cel | | | | |
| paon | nom me optic | JUS USL CHOK H | ere for auditional search | mps | | |

Figure 12 Add Machine interface.

Step 3 - Providing activation details

The Details page of the Rehost (Figure 13) process allows to provide the details concerning the rehost, including any updates to the machine information and the quantities to rehost.

Providing updated machine information

The Target Machine Information section contains the current activation information (such as locking IDs, platform, etc.) for the activated items. Note that for termed keys, you cannot change the expiration date during the rehost process.

Setting the quantity to rehost

In the Qty field for each item, type the quantity to rehost. The value must be less than or equal to the value in the Installed column. If you leave a field blank, it is the same as entering 0. The entire quantity for that activated entitlement will remain on the original machine.

Press Next when you finish editing details.

| Rehos (MACHIN | t E_123ABC | -) | | |
|--|--|--|--|-----------------------------------|
| Search | F | Register Deta | S Confirm Complete | |
| - | | <u> </u> | | Cancel < Back Next > |
| Please provide ar CAUTION: For virtu To calculate the Ad | ny required inform al systems the Adv fvanced Locking ID | nation. When you are finished anced Locking ID has to be used click the "Calculate Locking ID" l | click Next. For hardware based systems the MAC address is of relevance. k on Top Menu. | |
| Target Machine | Name | Target Machine In | ormation | |
| TEST_MACH | INE_123XYZ | * MAC Address: | | |
| OpenScape Accou | inting V1 | | | |
| Quantity to Use | Available Quantity | Existing Quantity New System | Entitlement | |
| 1 | 1 | 0 | <mark>DS Accounting V1 Base</mark> Product #;F31505-K134-A1;Version:V1;All;All;License; <i>Status:Used</i> ;Product Line:OpenScape Accounting | V1;Family:OS Accounting V1 Base |
| 1 | 1 | 0 | <mark>DS Accounting V1 Port</mark> Product #;F31505-K134-A3;Version:V1;All;All;License; <i>Status:Used</i> ;Product Line:OpenScape Accounting | V1;Family:OS Accounting V1 Port |
| 5 | 5 | 0 | DS Accounting V1 User / Admin Product #:F31505-K134-A2;Version:V1;All;All;License; <i>Status:Used</i> ;Product Line:OpenScape Accounting Admin | v1;Family:OS Accounting V1 User / |
| | | | | Cancel < Back Next > |



Step 4 – Confirming the rehost

The Confirm page also includes fields for sending the updated certificates.

- Result output Used for certificates only.
- Language From the Language dropdown, select the language to use for the message.
- Comment In the Comment field, provide any additional information to include with the message.

The top section of the Confirm page contains terms and conditions for the activation. To complete the activation, you must check the check box with the text "I agree with the above terms." When you are finished with the **Confirm** page, click **Finish**.

7. Transfer Licenses

CLS allows channel partners to transfer unassigned entitlements to their customers. For example, if a distributor purchases an entitlement with a quantity of 100, if they sell 30 licenses to a reseller or end company, they can use the channel transfer function to transfer a quantity of 30 to the new company. Entitlements with an end customer cannot be transferred. You also cannot transfer entitlements that are child entitlements of a bundle entitlement.

When you use the channel transfer to transfer a quantity from an entitlement:

- CLS reduces the total quantity on the original entitlement by the quantity transferred. So if the original quantity was 100, and 30 are transferred to another company, CLS changes the total quantity on the original entitlement to 70.
- Based on the settings for generating LACs, CLS creates for the transfer to company either:
 - A single entitlement with a quantity equal to the transferred quantity
 - A number of entitlements equal to the transferred quantity, each with a quantity of 1

Step 1 – Selecting entitlements to transfer

To search for and select the entitlements to transfer:

- 1. On the "Licenses" menu, click on "Transfer Licenses". The List Licenses to Transfer page displays.
- 2. Provide criteria to search for the entitlements for the channel transfer, then click Search. You can only transfer entitlements that have the same sold-to. The **unassigned** entitlements matching your search criteria and that are available display.
- 3. Check the check box next to each entitlement you want to transfer, then click **Transfer checked entitlements**. To transfer all of the entitlements in the search results, click **Transfer all results**.

| 2 | St Lice | ense | es to Tran | ster | | | | | | |
|-----------------------|--|--|---|--|--|--|--------------------------|--|--|--|
| F | Return | | | | | | | | | |
| To si click sam | earch for license: Search Licenses. e sold-to compar | s to transf The licen 1y, <mark>Click </mark> | er, provide search criteria ses to transfer must have here for additional Sea | , then the Ir <mark>ch Tips</mark> | | | | | | |
| 96 in | dicates wildcard | search | | | | | | | | |
| Curr | ent License Own | er: Test F | Partner | | | | | | | |
| % LAC: | | | [Ar | [Add more LACs] [Clear LACs] | | | | | | |
| SIEL | -ID: | | | | | | | | | |
| Proc | luct: | | | - | ٣ | | | | | |
| Feat | ure: | | | | (Cannot display the entire list. T | o filter the list type the value) | | | | |
| Vers | ion: | | | | Commerciality are arrive use i | e mer die met ope die meest | | | | |
| Licer | nse type: | | ¥ | | | | | | | |
| | | | | | | | | | | |
| You Sale | can use these ad s Order #: | ditional li | cense properties to narro | w the search | | | | | | |
| Deliv | very Note #: | | | | | | | | | |
| Purc | hase Order #: | | | | | | | | | |
| S | earch | | | | | | | | | |
| _ | - | | | | | | | | | |
| Sho | wing: 1-18 of 18 | Transf | er checked licenses | Transfer all | results | | | | | |
| | ▲ License ID | Current License Owner | LAC | Creation Date | Product | Feature | <u>Total</u> Quantity | | | |
| | 12629808 | | much service and inter- | Jul 3, 201 | 4 OpenScape UC Application V7 | OSC UC Appl. V7 Base | 1 | | | |
| | 12629809 | | much-series and | Jul 3, 201 | 4 OpenScape UC Application V7 | OSC UC Appl. V7 TTS Port | 4 | | | |
| | 12629810 | | Charles Annual Annua | Jul 3, 201 | 4 OpenScape UC Application V7 | OSC UC Appl. V7 User | 98 | | | |
| | 12629811 | - | Charlothynactrosco and | Jul 3, 201 | 4 OpenScape UC Application V7 | OSC UC Appl. V7 SuSE 3 Year Upgrade Protection | 2 | | | |
| 6 | 12629812 | | Distance and | Jul 3, 201 | 4 OpenScape UC Application V7 | OSC UC Appl. V7 Standby | 1 | | | |

Figure 14 List Licenses to Transfer page.

Step 2 – Specifying the channel transfer party information

In the **Transfer to company** field, specify the name of the transfer-to company. The selected company will be the soldto company on the entitlements, unless the selected company is an End-Customer type company. If the selected company is an End-Customer type company, then selected company will be both sold-to company and end customer company on the entitlements, while setting the entitlements' status to available from unassigned.

To select the company, either type the company name or click the find icon.

1.2.2.1.2

If you type the company name manually, then to update the page with the company address, click the Refresh Party Information link.

| Channel ⑦ | Tran | sfer | | | | |
|--|------------------|-------------------|---------|----------|--------|-------|
| Search | Detail | Licenses | Confirm | Complete | Cancel | Next> |
| Select the company to *Transfer to company: | transfer the lic | enses to. | | | | |
| Partner company. | [Refresh | Party Information | זן | | | |
| | | | | | Concel | Nexts |

Figure 15 Channel transfer detail screen.

Step 3 - Selecting the quantities to transfer

The Channel Transfer Licenses page (Figure 16) lists the entitlements you selected to transfer.

For each entitlement, in the **Quantity to Transfer** column, type the quantity to transfer to the new company. The number must be less than or equal to the available quantity.

Step 4 - Configuring the LACs for the transferred entitlements

On the Channel Transfer Licenses page (Figure 16), the LAC field lists the LACs used by the selected entitlements.

To set how LACs will be generated for the transferred entitlements, select an option from the LAC generation rule dropdown. The options are:

| Keep existing LACs | To keep the existing LACs for the entitlements, select Keep existing LACs. |
|----------------------------------|--|
| | If you select this option, CLS generates a single new entitlement for each transferred entitlement, with a quantity equal to the transferred quantity. The new entitlements have the same LACs as the original entitlements. |
| No LAC generation | To not generate any LACs for the new entitlements, select No LACs required. |
| required | If you select this option, CLS generates a single new entitlement for each transferred entitlement, with a quantity equal to the transferred quantity. The new entitlements do not have LACs. |
| Enter 1 LAC for this transaction | To assign a specific LAC to each transferred entitlement, select Enter a LAC for each entitlement. |
| | On the Entitlements tab, for each entitlement, type the LAC in the New LAC column. |
| | If you select this option, CLS generates a single new entitlement for each transferred entitlement, with a quantity equal to the transferred quantity. CLS uses the LACs you provide. |
| Enter a LAC(s) at line detail | To assign a specific LAC to each transferred entitlement, select Enter a LAC for each entitlement. |
| | On the Entitlements tab, for each entitlement, type the LAC in the New LACcolumn. |
| | If you select this option, CLS generates a single new entitlement for each transferred |
| | |

| | entitlement, with a quantity equal to the transferred quantity. CLS uses the LACs you provide. | | | | | |
|--|--|--|--|--|--|--|
| Create system generated LACs - 1 for this | To have CLS generate a single LAC for all of the entitlements, select Generate 1 LAC for this transaction. | | | | | |
| transaction | If you select this option, CLS generates a single new entitlement for each transferred entitlement, with a quantity equal to the transferred quantity. Each new entitlement has the same generated LAC. | | | | | |
| | If you select this option, each entitlement must use the same LAC generation method | | | | | |
| Create system generated LACs – 1 for each line item | To have CLS generate a different LAC for each transferred entitlement, select Generate 1 LAC for each entitlement. | | | | | |
| | If you select this option, CLS generates a single new entitlement for each transferred entitlement, with a quantity equal to the transferred quantity. Each new entitlement has a different generated LAC. | | | | | |
| | If you select this option, each entitlement must use the same LAC generation method. | | | | | |
| Create system generated LACs - 1 LAC for each | To have CLS generate a unique LAC for every transferred license, select Generate 1 LAC for each license. | | | | | |
| license | If you select this option, for each transferred entitlement, CLS generates a number of new entitlements equal to the transferred quantity. Each entitlement has a quantity of 1, and each entitlement has a different generated LAC. | | | | | |
| | If you select this option, each entitlement must use the same LAC generation method. | | | | | |

| Channel ⑦ | Transfer |
|--------------|----------|
|--------------|----------|

| or each license, specify the | quantity to | o transfer. If you ar | e providing a LAC for each license, t | ype the LAC in the LAC fiel | d, | | | |
|---|---|--|---|--|----------|---------|---------|---------------|
| Quantity to Transfer | Available Quantity | License | | LAC | Duration | UOM | SIEL-ID | Expir Date |
| 1 | 1 | OSC UC Appl. V7 I Product #:F31505 C1;Version:V7;All; | <mark>Base</mark> -K135- All;License;Product Line:ACP00 | 01-01-1-01-00 100 | | | | |
| ovide values for the follow | wing license | e properties. The va | lues will be assigned to all of the tra | insferred licenses. | | | | |
| ales Order #: | | <i>V</i> | 5 | | | | | |
| | | | | | | | | |
| elivery Note #: | | | | | | | | |
| elivery Note #: urchase Order #: | | | | | | | | |
| elivery Note #: urchase Order #: | | | | | | | | |
| elivery Note #: | le dropdov | In, select whether a | and how to create LACs for the trans | ferred entitlements. | ******** | | | |
| elivery Note #: urchase Order #: rom the LAC generation ru urrent LAC(s): | le dropdow | vn, select whether a | and how to create LACs for the trans | ferred entitlements. | | ******* | | |
| elivery Note #: urchase Order #: rom the LAC generation ru urrent LAC(s): AC generation rule: | le dropdow Keep exist | m, select whether a | and how to create LACs for the trans | ferred entitlements, | | | | |
| elivery Note #: urchase Order #: rom the LAC generation ru urrent LAC(s): AC generation rule: | le dropdow Keep exist | vn, select whether i | and how to create LACs for the trans | ferred entitlements. | | | | |
| elivery Note #: urchase Order #: rom the LAC generation ru urrent LAC(s): AC generation rule: | le dropdow Keep exist | vn, select whether i ing LACs titlements, then se | and how to create LACs for the trans | iferred entitlements. | | | | |
| elivery Note #: urchase Order #: rom the LAC generation ru urrent LAC(s): AC generation rule: there are LACs for the trai AC file format: | le dropdow Keep exist hsferred en CSV down | vn, select whether a ing LACs titlements, then se load v | and how to create LACs for the trans viect options for the LAC file format a | iferred entitlements. and recipients. | | | | |
| elivery Note #: urchase Order #: om the LAC generation ru urrent LAC(s): AC generation rule: there are LACs for the trai AC file format: | le dropdow Keep exist hsferred en CSV down Send to re | vn, select whether i ing LACs ititlements, then se load v igistered owner | and how to create LACs for the trans | iferred entitlements. and recipients. | | | | |

Figure 16 Channel Transfer process Licenses step.

Step 5 - Confirming and completing the channel transfer

On the Confirm page (Figure 17), provide any notes concerning the transfer, then click Finish.



Figure 17 Channel Transfer process Confirm step

The **Complete** page of the Channel Transfer (Figure 18) process displays. There you can find the created LACs next to LACs created field.

| Channel ⑦ | Transfer | | | | |
|---|-------------------------|------|----------|---------|----------|
| Search | De | tail | Licenses | Confirm | Complete |
| The share of transfer of | and the share some land | | | | |
| Transaction date: | Mar 8, 2016 | | | | |
| Licenses transferred: | 1 | | | | |
| LACs created: | 05/07/14/580-88 | | | | |
| | [Download LACs] | | | | |
| Transfer more lice Search licenses Go to activation set | enses earch | | | | |

Figure 18 Complete page of Channel Transfer page.

About Unify

Unify is one of the world's largest communications software and services firms. Our solutions unify multiple networks, devices and applications into one easy-to-use platform that allows teams to engage in rich and meaningful conversations. The result is a transformation of how the enterprise communicates and collaborates that amplifies collective effort, energizes the business, and dramatically improves business performance. Born out of the engineering DNA of Siemens, Unify builds on this heritage of product reliability, innovation, open standards and security to provide integrated communications solutions for 75% of the Global 500.

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