



OpenScape Business V2

Tutorial Best Practice - SDHC Card Handling, SDHC Card Cloning Cardmanager Tool

Version 1.0

Table of Contents

Overview	5
1. SDHC Card Health Status Detection	6
1.1. SDHC Log File Information	6
1.1.1. SDHC card status	7
1.1.2. SDHC card vendor	7
1.1.3. Manufacturing Date and Filesystem Creation Date	8
1.1.4. Time since SDHC card creation	8
1.1.5. Time since File System creation	8
1.1.6. SDHC card size	8
2. SDHC Health Check	8
2.1. Quick SDHC Health Check	8
2.2. Full SDHC Health Check	9
2.3. How to activate a Full SDHC Card Health Check	9
2.4. How to set a notification in case of SDHC Card Status change	9
3. Recommended Actions depending on SDHC Card Status	11
3.1. Status "Red"	11
3.2. Status "Yellow"	12
3.2.1. Card Creation by OpenScape Business	12
3.2.2. Card Creation by Cardmanager	12
3.3. Status "Green"	13
3.4. Status "Grey"	13
4. Clone and Change SDHC Card from V2R5.1 on	14
4.1. How to create a full functional SDHC card in one step.	14
4.2. How to create a SDHC Card Backup Data File ("tar"-file)	16
4.3. How to change the SDHC card of an OpenScape Business X System	17
4.3.1. SDHC card with customer data.	18
4.3.2. SDHC card without customer data.	18
5. Clone and Change SDHC Card up to V2R5.0 on	18
6. Cardmanager	19
6.1. How to create a SDHC card using the Cardmanager	19
6.2. Specific Hints for the Cardmanager tool	21
6.2.1. Cardmanager on boot DVD	21
6.2.2. Location of Cardmanager program files	21
6.2.3. Recognition of USB Card Reader	22

6.2.4. Find mounted drives and files in the Linux filesystem	22
6.2.5. Cardmanager "jar" file	22
7. OpenScape Business related Tasks	22
7.1. How to restore Open Scape Business configuration after card change	22
7.2. How to backup System Configuration	23
7.3. How to restore System Configuration	23
7.4. How to determine the System SW Version	24
7.5. How to determine the Application Package	24
7.6. How to download the Software	24
7.6.1. OpenScape Business System SW image	24
7.6.2. Card Manager SW.	24
8. Appendix	25
8.1. Information about SDHC Cards	25
8.2. Log and messaging files	25
8.2.1. How to retrieve log files	26
8.2.2. Content of SDHC card health status log file	26
9. Abbreviations	27

Table of History

Date	Version	Changes
2018-07-17	1.0	Initial Creation

Disclaimer:

This description refers OpenScape Business V2R5.1 and Cardmanager V1.023.

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4

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Overview

5

OpenScape Business systems use SDHC memory cards to store the operating system SW and the system configuration data as well as call data records, UC journals, voicemails, traces, etc..

SDHC cards support a limited number of write cycles per memory cell. A built-in memory controller with corresponding firmware ensures that all the memory cells of the card are evenly loaded, and that reserve cells are installed when the memory cells are defective. Despite all the built-in intelligence for optimum use of the memory, the life span of the SDHC card is finite.

The SDHC card lifetime in OpenScape Business Systems, depends on system configuration and the use of embedded applications such as UC Smart and Smart Voicemail.

OpenScape Business supports the system administrator by its integrated "SDHC card Health status" detection mechanism" and by the integrated "SDHC Data Backup" function to replace an exhausted SDHC card.

This document describes the necessary steps and preconditions to be observed when changing and cloning / copying the SDHC card.

The SDHC cards for OpenScape Business have been specially selected and tested for operation on Linux operating systems. The card-specific firmware, the controller and the used memory cells of the SDHC card have been registered with the manufacturer in order to ensure the required operating parameters for all SDHC cards. Other SDHC cards should not be used (even from the same manufacturer) because the operating parameters required for OpenScape Business may not be met and malfunctions may occur in the systems.

1. SDHC Card Health Status Detection

SDHC cards offer only very few information to determine its health status. In case that corresponding data are stored on the SDHC card, they can often be read and evaluated only with manufacturer-specific software tools. Standardized information and access mechanisms are not available for this purpose.

OpenScape Business evaluates the SDHC card health status on base of the following parameters:

- Prorated life span of the SDHC card that was determined before by tests in the lab.
- Read / write errors during operation of the system

The currently determined SDHC card health status is displayed at the home page of the OpenScape Business Assistant (WBM).



Figure 1 SDHC Health Status at the WBM Home Page

Click on the link to branch to the SDHC Health Check page within the WBM and display details on the status.

1.1. SDHC Log File Information

On system startup OpenScape Business generates several log files that include information about the SDHC card such as:

- SDHC card status
- SDHC card vendor (OEM_ID)
- SDHC card manufacturing date
- File system date
- Time since SDHC card creation
- Time since file system creation

• SDHC card size

Automatic Actions					
	SDHC Health Check				
SDHC Health Check					
Start Health Check	tely				
Start Health Check on O Day	Month Year hh.mm 06 v 2018				
Local System Time 20/06/18	12:45				
Last Health Check 20/06/18	i 11:40				
Log File					
STATUS:	GREEN				
OEM_ID:	Transcend (0x4a60)				
MANUFACTURING DATE:	2/2015				
FILE SYSTEM DATE:	6/2018				
TIME SINCE SDHC CREATION:	3 years and 4 months				
TIME SINCE FILE SYSTEM CREATION:	0 years and 0 months				
SDHC CARD SIZE:	7426M				
Status / Recommended action					
No action required					
The estimated lifetime of the SDHC card has been reached. Backu In case of errors replace SDHC card immediately	p your data to an external storage media and perform the SDHC card Health check. In case of no errors, schedule SDHC card replacement.				
The system has determined SDHC card errors during normal system operation. Backup your data on an external storage and replace SDHC card immediately					
Card not supported or not possible to retrieve card information. Replace SDHC card by a supported type					
Note:					
In case that the file system is corrupted the appropriate System SW image has to be downloaded from SWS and has to be copied to the SDHC card using the Card Manger Tool. After starting up the system with the new SDHC card, the configuration can be restored using the latest system backup.					
Figure 2 SDHC Health Check	page within the WBM Expert Mode				

1.1.1. SDHC card status

The SDHC card health status is implemented as a traffic light. Recommended actions are displayed together with the status. More information about the card status and the recommended actions are described in chapter 3.

Status	Recommended action
Green	No action required
Yellow	The estimated lifetime of the SDHC card has been reached. Backup your data to an external storage media and perform the SDHC card Health check. In case of no errors, schedule SDHC card replacement. In case of errors replace SDHC card immediately.
Red	The system has determined SDHC card errors during normal system operation. Backup your data on an external storage and replace SDHC card immediately
Grey	Card not supported or not possible to retrieve card information. Replace SDHC card by a supported type

Table 1 Summary health status indication

1.1.2. SDHC card vendor

The OEM-ID is written by the card manufactured and identifies card and manufacturer. OpenScape Business checks the OEM_ID to determine if the card has been evaluated for use in OpenScape Business. In case that the card is known

the manufacturer name and the ID is displayed. In case that the ID is not known the text "unknown" is displayed. In this case no information about expected life time is available. The card status remains grey, except that read/ write errors have been detected. In this case the status "red" is displayed.

1.1.3. Manufacturing Date and Filesystem Creation Date

The manufacturing date is written by the card manufacturer and is not changed when the card is partitioned and formatted. The filesystem creation date is written each time when the card is formatted.

The Warning Mechanism for "Yellow" health status is based on the manufacturing date and the estimated lifetime of the card. As cards can be in stock for longer time until they are used within OpenScape Business, the filesystem creation date is also considered within the calculation algorithm. An overview of the estimated lifetime of SDHC cards that are released for use in OpenScape Business is shown in chapter **Error! Reference source not found.**

Below a calculation table is shown for Card Health Status with an estimated lifetime of 4 years under consideration of file system creation data.

Factor	Years and Weight									
Manufacturing Date	< 4 years	< 5 years	6	< 6 years	5	< 7 years	6	< 8 years		> 8 years
Filesystem Created	< 4 years	< 4 years	4-5 years	< 4 years	4 - 6 years	< 3 years	3-7 years	< 2 years	2 - 8 years	-
Health Status	Green	Green	Yellow	Green	Yellow	Green	Yellow	Green	Yellow	Yellow

Table 2 Calculation table for Card Health Status with an estimated lifetime of 4 years

1.1.4. Time since SDHC card creation

The time since card creation is displayed here, calculated on based of the actual time in OpenScape Business.

1.1.5. Time since File System creation

The time since file system creation is displayed here, calculated on based of the actual time in OpenScape Business.

1.1.6. SDHC card size

The total capacity of the SDHC card in Mega Bytes is shown

2. SDHC Health Check

A "Quick" and a "Full" SDHC Health Check are implemented in OpenScape Business.

2.1. Quick SDHC Health Check

The Quick SDHC Health Check is performed automatically every night and in addition at the time when the WBM is started. The "Quick" check is independent on the "Full" check. It reads specific log files of the system in order to determine SDHC card read/write errors. It does not execute an explicate filesystem check. In case of more than 50 errors in the log files the status of the SDHC card is set to "red" and a warning is issued either by e-mail or SNMP if configured. An appropriate entry is also written into the customer trace.

2.2. Full SDHC Health Check

The system administrator can trigger an immediate or a scheduled full SDHC Health Check. The full SDHC Health Check can only be performed on unmounted storage devices. Therefore the system is shut down and restarted. During the restart the full SDHC Health Check is executed. Problems that are detected in the filesystem structure are repaired if possible. After a successful file system check the log-files containing SDHC card errors are reset. This means that a SDHC card with status red can change to status yellow or green afterwards.

Note:

The full SDHC Health Check should be handled with care in case of SDHC cards in status "red". It can detect and fix errors in the filesystem structure but not corrupt data in files itself (e.g. in OpenScape Business configuration files). This can lead to system malfunctions afterwards. The SDHC card status has to be observed after a Full SDHC card check has been done. In case that the SDHC card is defect or at End of Life new read/write errors occur very fast and the card status changes to "red" again after a short time. In this case the SDHC card has to be replaced immediately.

2.3. How to activate a Full SDHC Card Health Check

Prerequisites

You are logged into the WBM with the Expert profile.

Step by Step

Expert mode - Maintenance	
Actions	Automatic Actions
Manual Actions	CDUC Undik Chark
▼Automatic Actions	SUTR. TRAILU LIRUX
Garbage Collection	SDHC Health Check
DLS Notification	Start Health Check 💿 Immediately
SDHC Health Check	
	Start Health Check on O Day Month Year hh:mm
	Local System Time 20/06/18 15:25
	Last Health Check 20/06/18 11:40

Figure 3 Activate Full SDHC Card Check

- 1) Save the system with the Backup function to an external medium.
- 2) In the navigation bar, click on Expert Mode.
- 3) Click Maintenance > Actions in the navigation tree.
- 4) Click on Actions > Automatic Actions in the menu tree.
- The names of all automatic actions are displayed in the menu tree.
- 5) Click SDHC Health Check in the menu tree.
- Date and time of Local System Time and Last Health Check are displayed. The content of log file is also displayed. 6) Select one of the following available options:
- a. Start Health Check immediately.
 - b. Start Health Check on a specific date
- 7) Click on Apply followed by OK.

2.4. How to set a notification in case of SDHC Card Status change

In case that the SDHC Card Health check changes the SDHC card status from "green" to "yellow", from "green" to "red" or from "yellow" to "red" the system can notify the administrator with an E-Mail or a SNMP event.

Prerequisites

• You are logged into the WBM with the Expert profile.

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• In case of e-mail notification:

The e-mail address needs to be configured in Expert mode > Maintenance > Events > E-mail

Home Administrators Se	tup Expert mode	Data Backup	License Management	Service Center
Expert mode				
▼ Maintenance	Expert mode			
Configuration				
Software Image	Expert Mode is intend	ed for advanced cor	nfiguration by trained techniciar	is of your Service Provider. If
Cordless				
Port/Card Status				
Traces				
Events				
Restart / Reload	-			

Figure 4 Set notification for SDHC Card Status change

Step by Step

- 1) In the navigation bar, click on Expert Mode.
- 2) Click Maintenance > Events in the navigation tree.
- Click on Events > Reaction Table in the menu tree. The names of Reaction Table are displayed in the menu tree.
- 4) Select FP_EVT_HW_067 in the menu tree.

Expert mode - Maintenance					
FP_EVT_HW_066	-	Reaction Table			
FP_EVT_HW_067		Edit Event		St	art/Ston Associated Trace Profile
FP_EVT_HW_096		Luk Event			
FP_EVT_DEV_041			Event Name:	EP F	T HW 067
FP_EVT_DEV_042			Event Hume.		
FP_EVT_DEV_043		Actions to Take if Event Occurs		_	1
FP_EVT_DEV_044			Send an SNMP Trap:		
FP_EVT_DEV_045			Reboot the Gateway:	No	
FP_EVT_DEV_046			Notify OpenScape:	No	
FP_EVT_DEV_048			Notity Openocape.	NO	
FP_EVT_DEV_049			Send an E-mail:	1	
FP_EVT_DEV_052		Start/Stop Trace Profile if Event Occurs			
FP_EVT_DEV_057	10		Associated Trace Profile:		•
FP_EVT_DEV_058					
FP_EVT_DEV_059			Start Trace Profile:		
FP_EVT_GEN_000			Stop Trace Profile:		
FP EVT GEN 001					

Figure 5 Select Event for SDHC Card Status change notification

- 5) Select one of the following available options:
 - a) Send an SNMP Trap.
 - b) Send an E-mail.
- 6) Click on Apply followed by OK.

3. Recommended Actions depending on SDHC Card Status

Within the following the required actions are described step by step. Depending on the SDHC card status, the card has to be replaced by a new one. Before a new card can be inserted the appropriate SW version has to be copied to the SDHC card.

3.1. Status "Red"

OpenScape Business has detected more than 50 SDHC card error entries in the log files.

It can be assumed in this case, that the SDHC card is defect and that the file system or files on the card are corrupted. Do not shut down or restart the system at this stage and do not perform a full "SDHC Card Health Check", as a subsequent restart might fail.

Check how long the card has been operated in the system using information about the manufacturing and file system creation date. In case that the card has been in operation since years it can be assumed that the card is exhausted. The SDHC card has to be replaced and has to be disposed. It may not be used in OpenScape Business systems again.

Files on the SDHC card could be corrupted; therefore no files of this card should be used for the creation of the new SDHC card. Use the Cardmanager to create a new SDHC card without any customer data and restore customer data form the backup file. Do not use the "tar"-file option of the Cardmanager or other SDHC card cloning tools to create a new SDHC card with customer data. The risk copying corrupted files to the new card is high.

INFO:

In case, that a new card in a new system shows status "red" after installation or short time after, the mainboard of the system has to be checked and the card should be replaced by a new one. In this case it can be assumed, that the card is not exhausted and that it can further be used after system SW has been restored by the Cardmanager tool.

Tasks	Description (in chapter)
Determine the exact SW version of the system	7.4
Determine the application package that is active within the system.	7.5
Check for an actual backup. If no actual backup is available: Backup the system configuration to an external storage device (USB stick or Admin PC).	7.2
Retrieve System SW image from Software download server	7.6
Use the Cardmanager tool to copy system SW to a new SDHC card	6.1

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Replace the SDHC card with the new SDHC card.	4.3.2
Restore system configuration using the backup file	7.1

Table 3 Recommended Tasks for Status "Red"

3.2. Status "Yellow"

OpenScape Business has detected that the estimated life time of the SDHC card has been reached or has been exceeded. The SDHC card is not defect and no file system errors have been detected!

It is recommended to replace the SDHC card by a new one at this status. The replaced SDHC card has to be disposed. It may not be used in OpenScape Business systems again.

The efforts for SDHC card creation are much lower than in the case of status "red" as the files on the SDHC card can be used to create a new SDHC card containing full customer configuration. No further restore activities are required after SDHC card change.

SDHC cards can be created in this case either by the OpenScape Business system itself (not X1) or by the Cardmanager tool. Both options do not require to remove the SDHC card that is in operation during the card creation process. The system needs to be shut down only for card replacement. It can be restarted immediately after the card change in full with full customer conf. and is fully operational.

3.2.1. Card Creation by OpenScape Business

Using the OpenScape Business system (not X1) for card creation is the fastest way but can only be done on system premise. In this case the following steps apply.

Tasks	Description
Create a new SDHC card with full customer data in one step (Use an SDHC card reader and a)	4.1
Replace old SDHC card by the new one in the system.	4.3.1

Table 4 Tasks for Status "Yellow" - OpenScape Business

3.2.2. Card Creation by Cardmanager

A second option is available mainly for OpenScape Business X1 system or in case that the "One Step" option cannot be used. This option requires the Cardmanager tool and a system specific SDHC Card Backup Data file to create new SDHC card containing all customer data.

INFO:

This option requires transmission of the SDHC Card Backup Data file to the Cardmanager PC. This can be done either via physical storage medium or via a file transfer.

Tasks	Description
Create a SDHC Card Backup Data file ("tar"-file) Either on USB memory stick (not usable for X1 system) or on a network file system (NFS) location.	4.2

Use the Cardmanager tool to create a SDHC card with full customer data.	6.1
Replace old SDHC card by the new one in the system.	4.3.1

Table 5 Tasks for Status "Yellow" - Cardmanager Tool

3.3. Status "Green"

In this case the estimated lifetime of the SDHC card is not yet reached and no file system errors have been detected. No further actions are required.

3.4. Status "Grey"

The SDHC card vendor cannot be determined or is not known. No estimated life span data are available in this case.

The card should be replaced by a Unify certificated SDHC card. The same action as for status red, see chapter 3.1 should be performed.

Note:

13

Status "Red" is also shown for "unknown cards" in case that read/write errors are detected.

4. Clone and Change SDHC Card from V2R5.1 on

In the following the creation of a new SDHC card using the integrated **SDHC Data Backup** function and the **Cardmanager** tool is described.

The SDHC Data Backup function is able to copy the content of the SDHC card that is currently inserted in the system without the need to shut down the system to different storage locations and storage media as:

- USB Stick connected to the system
- USB card reader connected to the system
- Network File System (NFS) drive
- Network File System (NFS) drive via USB

INFO:

The USB Stick or USB Card Reader options are not available for OpenScape Business X1. In these cases the SDHC Backup data needs to be stored on a NFS drive.

The integrated **SDHC Data Backup** function creates directly a full functional SDHC card in case that an USB Card Reader with inserted new SDHC card is used and directly connected to the system.

If a USB card reader is used it can happen that the SDHC card cannot be accessed or formatted. In this case another USB card reader or an USB Stick should be used. A list of suitable card reader cannot be provided as models, specifications and availability change very fast.

In all other cases **SDHC Data Backup** function creates a so called "tar"-file that contains all system and configuration specific data. This specific backup file is used by the **Cardmanager** tool to create a full functional new SDHC card containing all customer data.

INFO:

The "tar"-file cannot be used by the restore function of the system. The size of the "tar"-file depends on the system specific data. It can increase up to multiple Giga Bytes in systems with many stored media files such as voicemails or call records.

Once the new SDHC card including system specific (customer) data has been created and inserted in the lice system, the system starts from the new SDHC card with the same software version and configuration as before. No further administration tasks are required. All trace- and log-files are re-initialized automatically.

4.1. How to create a full functional SDHC card in one step.

OpenScape Business (X3, X5 or X8) is able to copy the content of the currently used SDHC card including all required files and customer data (without log- and trace files) on the fly to a new SDHC card. The new SDHC card can be used afterwards in the system without additional administration activities.

Prerequisites

- USB Card Reader
- SDHC Card
 - Qualified for OpenScape Business
 - Formatted FAT32

• Same capacity as currently used in the system

Step by Step

Open WBM in the role expert

UNFY					
Home Administrators Set	up Expert mode	Data Backup	License Management	Service Center	
Data Backup					
Backup - Immediate	Data Backup				
Scheduled Backup					
Restore				Available devices:	
Backup Sets				NFS:	•
Set up Devices				Card Reader:	۲
▼ SDHC Data Backup					-
Data Backup				NFS via USB:	•
				USB:	•
				Please make sure a SDHC card reader	is plugged. The disk will be formatted.
	Scheduled Backup				
	Dav	Month		Year	hh:mm
	08 *	06	7	2018	12:54

Figure 6 SDHC Data Backup as data copy on USB Card Reader

- 1. In the navigation bar, click on **Data Backup**.
- 2. Click **SDHC Data Backup > Data Backup** in the navigation tree.
- Select the Card Reader option. This option is only available if a USB device is plugged in. A fully functional copy of the system SDHC card is created, without any trace and log files.

NOTICE: A scheduled backup is available for any of the actions. Only one action can be scheduled at a time and the user will be able to change it or cancel it.

4. Click on OK & Next.

The backup process is started. The inserted SDHC card is formatted and all relevant files are transferred to the inserted SDHC card. The backup progress is displayed in a separate window

The message "Backup task was finished successfully" is displayed after the backup files have been successfully copied.

INFO: The USB SDHC card reader with an inserted SDHC card must be plugged in the system before the copy process is started. An error message appears if the USB card reader cannot be mounted or if the storage media cannot be accessed or formatted.

5. Click on **Finish**

to return to the previous page. **Do not remove the USB Card reader or the inserted SDHC card before !** The SDHC card contains now all required files and can be used in the system.

Change SDHC card (see chapter 4.3)
 The system starts from the new SDHC card with the same software version and configuration as before. Log and trace files are re-initiated automatically.

4.2. How to create a SDHC Card Backup Data File ("tar"-file)

OpenScape Business X can copy the system specific content of the currently used SDHC card including all required files and customer data (without log- and trace files) into a specific "tar"-file on different storage locations and storage media, such as:

- USB Stick connected to the system
- Network File System (NFS) drive
- Network File System (NFS) drive via USB

This "tar"-file is used by the **Cardmanager** tool to create a full functional new SDHC card containing all system specific (customer) data. The new created SDHC card can be used afterwards in the system without additional administration activities.

Note: The "USB" memory stick and "NFS via USB" option are not available for OpenScape Business X1. In this case the SDHC Backup data needs to be stored on a NFS drive and copied / transferred afterwards to a suitable storage medium, if required.

Prerequisites

USB Stick with at least the same capacity as SDHC card of the system

or

A Network File System (NFS) drive that is accessible from the system. (Incl. server address, the relevant path and valid login credentials.)

- Cardmanager Tool V1.023 or higher fully operational on a PC
 - USB SDHC card reader
- SDHC Card
 - Qualified for OpenScape Business
 - Formatted FAT32
 - Same capacity as currently used in the system
 - System SW Image as tar- file exactly the version that is used in the Live System

Step by Step

•

Open WBM in the role expert

UNIFY							
Home Administrators Se	tup Expert mode	Data Backup	License Management	Service Center			
Data Backup Backup - Immediate Scheduled Backup	Data Backup						
Restore				Available	devices:		
Set up Devices				Card	NFS: Reader:	0	
Data Backup				NFS	via USB:	•	
					USB:	۲	
	Scheduled Backup						
	Day 08 *	Month 06		Year 2018			hh:mm 15:46

16

OpenScape Business V2 – Tutorial Best Practice - SDHC Card Handling, SDHC Card Cloning & Cardmanager Tool

Figure 7 SDHC Data Backup as "tar" file on OSB memory stick

- 1. In the navigation bar, click on **Data Backup**.
- 2. Click SDHC Data Backup > Data Backup in the navigation tree.
- 3. Select one of the following available options depending on the available storage location and media:
 - a. NFS.
 - A valid server address, the relevant path and valid login credentials must be configured. Click on **Save & check**
 - b. NFS via USB.

A valid server address, the relevant path and valid credentials must be configured. Click on **Save & check**

c. **USB**.

A FAT 32 formatted USB memory stick has to be plugged in the system. The SDHC Backup Data file ("tar"-file), containing all relevant system specific data, is copied to the USB memory stick.

NOTICE:

The USB memory stick must be plugged in the system before the copy process is started. A Scheduled Backup is available for any of the actions. Only one action can be scheduled at a time and the user will be able to change it or cancel it.

4. Click on OK & Next.

The backup process is started. All relevant files are transferred to the selected storage media. The backup progress is displayed in a separate window

The message "Backup task was finished successfully" is displayed after the "tar"-file has been successfully written to the storage device.

INFO: An error message appears if the NFS share or the USB memory stick cannot be mounted or if the storage media cannot be formatted.

5. Click on Finish

to return to the previous page. Do not remove a USB memory stick before ! The storage location contains now the "tar"-file with all system specific files.

- 6. Use the **Cardmanage**r tool and create a new SDHC card (see chapter 6.1) Copy the "tar"-file to a storage medium that can be accessed by the Cardmanager.
- Change SDHC card (see chapter 4.3)
 The system starts from the new SDHC card with the same software version and configuration as before. Log and trace files were not copied and are re-initiated.

4.3. How to change the SDHC card of an OpenScape Business X System

Before the SDHC card of a system is replaced the following has to be considered and ensured.

- The new SDHC card has to have the same SW version than the card in operation to avoid any side effects. In case that a UC Booster Server cards is operated a SW downgrade by SDHC card change is not possible
- A system backup to an external storage media has to be done before card change. Depending on the kind of SDHC card creation or in case of a problem it could be necessary to restore the system from the backup set after card change.

Prerequisites

- You are logged on to the WBM with the Advanced profile.
- A full functional SDHC card with the appropriate system software version is available.
- An actual system backup file on external storage media / location is available

4.3.1. SDHC card with customer data.

Prerequisite:

- You are logged on to the WBM with the Advanced profile.
- A full functional SDHC card with the appropriate system software version including the customer data.

Step by Step:

- 1. Shut down and power off the system
- 2. Remove the existing SDHC card
- 3. Install the new SDHC card
- Power on the system
 The system starts from new SDHC card with the same software version and configuration data as before. Log and trace files that were not copied are re-initiated.
- 5. No further administrator actions are required

4.3.2. SDHC card without customer data.

Prerequisites

- You are logged on to the WBM with the Advanced profile.
- Actual system backup file on external storage media / location is available
- New SDHC card with the current Software version is available

Step by Step

- 1. Backup system configuration
- 2. Shut down and power off the system
- 3. Remove the existing SDHC card.
- 4. Install the new SDHC card.
- 5. Switch on the system.

System starts up, initiates the new SDHC card and installs the default configuration. After Startup, system will have the default IP address.

6. Restore system configuration \rightarrow See How to restore system configuration

5. Clone and Change SDHC Card up to V2R5.0 on

The SDHC Card Data Backup functions described in chapter 4 are not available in OpenScape Business system up to SW version 2R5.0. In these cases the Cardmanager tool has to be used to create a new SDHC card. System specific data cannot be copied directly to the card in these releases.

The Cardmanager tool is the only secure tool for systems up to SW V2R5 to create new SDHC cards without filesystem errors and with clean log files.

3rd party cloning tools should not be used due to following reasons:

- Potential errors could be copied to the new card.
- Card Status does not change as system log files and the filesystem creation date are also copied 1:1.
- Depending on the source and destination SDHC card the image file may not fit to the destination card due to a different number of available sectors.

6. Cardmanager

The Cardmanager is a service tool for OpenScape Business X models.

It extracts and copies SW images that have been downloaded before from the Software Download Server of Unify either to a SDHC card or to the hard disk of the UC Booster server.

The Cardmanager tool is used in case that a SDHC card or hard disk contains outdated SW and needs to be updated to the latest SW version or in case that the system SW needs be copied to a blank (formatted) storage media.

In addition the Cardmanager can also be used to create a new fully functional SDHC card including customer configuration data. The new created card can be used in the specific system as a full functional replacement for the existing ('old') SDHC card.

The Cardmanager tool is available on the SW Download Server of Unify in three different SW-packages.

- Cardmanager DVD as ISO file this file contains a Microknoppix Linux system with the Cardmanager application on top. It is used to create a bootable Linux DVD that can be used with mostly any PCs that support boot from DVD drive.
- Cardmanager VM as ISO file this file contains an image of a running Microknoppix Linux system with Cardmanager on top. This image file can be used as virtual machine in VMware vSphere environment.
- Cardmanager as "jar"-file this file contains the pure Cardmanager program and the associated script-files. These files can be used directly on Linux PC.

6.1. How to create a SDHC card using the Cardmanager

Prerequisites

- Hardware
 - $\circ~$ PC with MS Windows and bootable DVD drive and USB interfaces
 - optional: VMware vSphere (ESXi) machine and USB interfaces
 - optional: PC with installed Debian based Linux and USB interface
 - $\circ \quad \text{USB SDHC card reader} \\$
 - card reader must be able to support 8 GB SDHC cards at least
 - optional: USB SATA interface for connection of OCAB hard disks
 - SDHC card that is qualified for use in OpenScape Business
 - Write protection of the card is disabled
- Software
 - o Cardmanager on bootable Linux DVD
 - System SW Image
 - For SDHC cards either the small (OCC) or the big image (OCAB) can be used. The SW Version must match the version of the target system
 - SDHC Card Data Backup file (only for OpenScape Business system V2R5.1 or higher)
 This "tar"-file is required only if the Cardmanager has to create a SDHC card incl. all customer data.
 The "tar" file has to match to the SW version of the system image file.

Step by Step

Using the Linux boot DVD

1. Store the system image and the SDHC the optional card backup tar-files on the MS-Windows PC.

- 2. Insert the card reader into a USB port. The new SDHC card must not be inserted!
- 3. Insert the Linux Boot DVD into the DVD drive and boot up the PC from the DVD. The Linux operating system is loaded, and the Cardmanager is started automatically.

Using the Cardmanager through the Java application

- 1. Store the system image, the optional SDHC card backup tar-files and the Cardmanager "jar"-file on the desktop of the Linux PC.
- 2. Open a new terminal session on the Linux desktop.
- 3. Start the Cardmanager by typing the following command in the terminal: java -jar ./<path_to_desktop>/<CardManagerFileName>.jar

Continue with the following steps:

4. Within the Cardmanager application, select **OCC** from the drop-down list to write to the SDHC card.

40	OpenScape Business CardManager (as superuser)	
Card path:		Find
Image file:		File
Log File:		File
SDHC Data Backup:		File
	occ 💌 🔤 With Debug	Start
Capacity/Allocation		
Format Progress		
Extraction Progress		
Uncompress Images Progress		
Log Output		
1		

Figure 8 Cardmanager User Interface

5. Click on Find.

A message appears:

- 6. Unplug the card reader, insert the SDHC card, plug in the card reader again and confirm the message with OK. The path to the SDHC card appears under Card path.
- 7. Click under Image file on **File** ... and select the image tar file located on the PC desktop. The path to the image tar file appears under Image file.
- 8. Optionally, you can also create a log file that records any program errors that may have occurred. To do this, click under Log File on File ... and navigate to the storage location of the log file. Enter a name for the log file and confirm it with Save. The path to the log file is displayed under Log File.
- 9. Optionally, click under SDHC Data Backup on File ... and select the .tar file with the customer specific SDHC Card Data Backup file. The path to the .tar file appears under SDHC Data Backup.

10. Click on **Start**. The write process is started. The progress of each step is shown via a progress bar. After the writing process has completed successfully, the message SD Card initialization what SUCCESSFUL appears.

INFO:

If the text field (SDHC Data Backup) is filled, Cardmanager will firstly compare the version of the SDHC Card Backup file with the version of the system SW image file. In case of a mismatch an error message is displayed and the process is aborted. In case of a match the Cardmanager writes the selected image and then extract the specified .tar file in the SDHC. If no SDHC Data Backup is available, the text field should remain empty.

6.2. Specific Hints for the Cardmanager tool

6.2.1. Cardmanager on boot DVD

The Card Manger boot DVD comes with a Microknoppix Linux distribution that is loaded when the PC is booted from the DVD. PCs with UEFI Bios can refuse the DVD boot, if the secure boot option is set in the BIOS this depend on the version of the Microknoppix. Secure boot option has to be disabled in these cases.

Once the Microknoppix and the LDXE graphic engine with the Compiz Fusion 3D desktop are loaded, the Cardmanager tool is started automatically.

6.2.1.1. Desktop Enhancements

The Compiz Fusion offers 4 desktops. The desktops can we switched simply by turning the Mous Wheel. More information about the Compiz Fusion 3D Desktop keyboard commands can be found in the following link.

https://ulyssesonline.com/2007/10/25/compiz-fusion-keyboard-shortcuts/

6.2.1.2. Adding Menu, Terminal and File Explorer to the Desktop

The Compiz Fusion 3D Desktop is blank except the Card Manger Icon, it does not offer additional functions, but sometime it is necessary to start a Terminal session or a File Explorer to get more information about the Cardmanager system. In the following the proceeding is described:

- 1. Right mouse click on the bottom line of the desktop
- 2. Select "Add/Remove Panel Items" from the Pop Up menu
- 3. Click button "Add"
- 4. Choose "Menu" from the Drop Down list
- Close Panel
 A terminal Symbol appears on the lower left hand corner in the bottom line of the desktop
 Terminal and File Explorer and some other functions can linked in the same way directly to the bottom line.
- 6. Click to the terminal symbol in the lower line Choose the appropriate program from the menus and start it with a mouse click.

6.2.2. Location of Cardmanager program files

The Cardmanager program file and associated scripts are stored in the folders (applies only for the DVD version):

/home/knoppix

Containing the files:

- cardmanager.jar
- cardmanager.sh
- moutall.sh
- ccfactory.sh
- ccfactory.tar
- shutdown.sh

A link to the start script "cardmanager.sh" is stored on the desktop folder:

/home/knoppix/desktop

6.2.3. Recognition of USB Card Reader

Within the following specific handling instructions are given to solve problems recognizing the USB Card reader.

Only USB card readers are supported. A PC internal SDHC card reader is not supported.

The USB Card reader can be plugged in, without inserted SDHC card, while the Cardmanager is booted from DVD.

Note:

In case of a Linux boot from a USB drive the USB card reader should be plugged in earliest before the Cardmanager is started.

The USB card reader has to be unplugged and re-plugged if the Cardmanager requires this action during the "Find" function. The SDHC card needs to be inserted in this case otherwise the USB card reader is not recognized.

The new SDHC card has to be formatted (FAT32 or Ext3) and must be readable. An SDHC card with a corrupted or missing file system cannot be mounted by the Linux in general. In this case the card reader is not found by the Cardmanager.

6.2.4. Find mounted drives and files in the Linux filesystem

Cardmanger tries to detect USB card reader automatically and offers a browser function to locate the required image files for SDHC card creation. In case of several partitions on the PC hard drives and in case of several USB devices connected to the PC it can be difficult to locate the correct device as the Cardmanager sometimes does not show the content of the devices in the first step.

- 1. Close the Cardmanager and use the PCmanFM Explorer to determine if the devices are mounted correctly and the content of the devices.
- 2. Enhance Compiz Fusion 3D desktop by the Menu as described in chapter 6.2.1.2.
- 3. Select Explorer (PCmanFM) from "Accessories"
- 4. Check if all USB drives and the Cardmanager are mounted. Mind to insert the formatted SDHC card into the card reader before.
- 5. Write down or note the labelling of the drives that contain the image files and the SDHC card
- 6. Execute the Cardmanager again and use the find functions for USB card reader and image files. Browse to the previously noted drives to find the correct image files.

6.2.5. Cardmanager "jar" file

Use a Debian-based Linux distribution. Cardmanager accesses directly to specific Debian packages

A Java Runtime package needs to be installed on the system

Execute the Cardmanager program with superuser rights as partition tables needs to be adjusted, created and SDHC card needs to be formatted during the creation process.

7. OpenScape Business related Tasks

7.1. How to restore Open Scape Business configuration after card change

This description applies only if the OpenScape Business system is started with a new SDHC card that does not contain the system specific (customer) data.

Prerequisites

- Admin PC
- System Backup file
- New SDHC card that contains system SW but no system specific (customer) data

Step by Step

- 1. Start system with new SDHC card
- 2. Connect Admin PC to the "Admin" LAN port
- Use the default IP address and default login credentials to login into the Assistant (WBM) with the role expert. 3. Check / Set system date and time
- 4. Set the application package according to the previously noted package
- 5. Restore the system configuration using the backup file.(see chapter 7.3)How to restore System Configuration
- 6. Restart the system after the data have been restored

7.2. How to backup System Configuration

Step by Step

- 1. Click on Backup and Restore in the navigation bar.
- 2. In the navigation tree, click Backup Immediate.
- 3. Enter a comment for the backup set in the Comment field so that the backup set can be easily identified if needed later for a restore. Avoid the use of diacritical characters such as umlauts and special characters in your input. If you want to create a backup set including voice messages an announcements, select the Full Backup option.
- 4. Activate the target drive on which the backup set is to be saved in the Devices area.
- 5. Click on OK & Next. The progress of the backup process is displayed in a separate window. INFO: If the OK & Next button is grayed out, then one or more applications (e.g., UC Suite) for which the data is to be saved were not started correctly. If you do not have access rights for the selected archive directory, you will receive an error message. Select another destination drive or change the path for the archive. An error message appears if there is not enough disk space on the destination drive for the backup set. If this occurs, select another destination drive or delete a backup set and restart the backup. INFO: If you are using a USB device as a backup medium, wait till the LED of the USB device stops flashing. It is only then that the backup has been successfully stored on the USB device. You can then remove the USB device.

INFO: In addition to backup set, a text file associated with the backup set must also be saved. It contains information about the date and time of the backup and under which software version the backup was performed.

- 6. The backup was successful if the message Backup completed successfully! 100% appears.
- 7. If you have selected HTTPS as a backup medium, you must save the backup set and the text file associated with the backup to a location of your choice. This is done automatically for the other backup media. The browser window must remain open until the save operation for the backup set and text file has been completed.
- 8. Click on Finish.

7.3. How to restore System Configuration

- 1. Click on Backup and Restore in the navigation bar.
- 2. Click Restore in the navigation tree.
- 3. Activate the medium containing the backup set to be restored in the Devices area.
- 4. If you activated HTTPS as the backup medium, navigate to the storage location of the backup set and select the backup set. Then navigate to the storage location of the text file and select it.

- 5. If you activated any other backup medium than HTTPS, select the backup set containing the configuration data to be restored in the List of available backup sets area.
- 6. Wait until the files have been loaded onto the system and then click OK & Next. The recovery of the configuration data is started. The progress of the restore process is displayed.
- 7. After the message Restore complete! appears, the system will automatically reboot. The restoration is completed successfully when the system is ready for use again.

7.4. How to determine the System SW Version

The system SW version can be found at the WBM home page. In addition it has also to be determined if a UC Booster Card (OCAB) is operated within the system this is also stated at the home page.

It has to be ensured that exactly this SW version is used for SDHC card restoring; otherwise the configuration backup set might not work properly after restoration.

7.5. How to determine the Application Package

The application package can be determined within the WBM Expert Mode under the Application \rightarrow Application selection.

This information is essential in case that a UC Booster card or server is present within the system.

7.6. How to download the Software

The OpenScape Business system SW and the Card Manager tool SW can be downloaded from the SW Download Server (SWS) of Unify. Access to the SWS requires a valid account for the Unify Partner Portal.

7.6.1. OpenScape Business System SW image

The appropriate SW image for the target system has to be chosen and downloaded from the SWS. Before the SW can be used by the Card Manager tool it has to be uncompressed from "tgz" to "tar" file format by using uncompressing tools like "WinZip" or "7Zip".

It is recommended to copy the system SW file into an easy accessible directory of the PC or Laptop in order to facilitate access by the Linux based Card Manager tool.

7.6.2. Card Manager SW.

The Card Manager tool can be downloaded from the SWS either as a single Java file that is executed on an existing Linux system or as ISO Images for use in a VMware VSphere environment or for creation of a bootable Linux DVD.

8. Appendix

8.1. Information about SDHC Cards

It is common use within the SDHC card market that manufactures change the internal components of the SDHC cards without changing the labelling of the card. Unify has evaluated several SDHC cards for use in OpenScape Business over the time and has agreed a so called fixed BoM with the manufacturers to ensure the same specifications of the cards shipped to Unify.

For the reason above it is recommend ordering SDHC cards only via the Unify order tools.

Order numbers are:

- L30251-U600-A935
- L30251-U600-A988 (High Endurance)

The following cards have been or are shipped with OpenScape Business

Manufacturer	Туре	Estimated lifetime in OpenScape Business	Capacity (nominal)	Total Number of sectors a 512 bytes	Total Capacity in bytes
Toshiba	Exceria THNSU0008GCC3H1	4 years	8 GB	15,349,092	7,858,735,104
Transcend (blue)		4 years	8 GB	15,759,360	8,086,792,320
Transcend (black)	TS8GSDHC10I	4 years	8 GB	15,333,374	7,850,687,488
Transcend (black) from April 2017 on	TS8GSDHC10I	4 years	8 GB	15,333,376	7,850,688,512
Centon	S4-EPS-SDU1-8.2	10 years	8 GB	15,122,432	7,742,685,184

Table 6 OpenScape Business SDHC Card Specification

8.2. Log and messaging files

Information about SDHC card and driver status is stored in the following log files

File:	Remark
messages	Beneath other information this contains all messaged reported for the device mmcblk0 device.
healthCheck.xml	Contains the last determined Health Status.

 Table 7
 Trace file location in the file system SDHC Card Specifications

8.2.1. How to retrieve log files

Retrieve log files
Servicecenter Diagnose Trace
Button Diagnostic data
Remove tic in checkbox trace protocol
Load and Confirm with OK
Store file OSO diagnostics.tgz
Extract file OSO diagnostic.tar from tgz file
Extract file OCC Diagnostic.tar
Extract file "Diego.log" und "HealthCheck.xml"

Table 8StepsHow to retrieve the trace files

8.2.2. Content of SDHC card health status log file

Example for the content of the **healthCheck.xml** file:

<?xml version="1.0" encoding="UTF-8"?>

-<HEALTH_STATUS>

<INFO>OK</INFO>

<STATUS>RED</STATUS>

<OEM_ID>0x4a60</OEM_ID>

<SDDATE>SDHC card creation date: 4/2017</SDDATE>

<FSDATE>SDHC file system creation date: 1/2013</FSDATE>

<SDPASS>0 years and 3 months have passed since card creation</SDPASS>

<FSPASS>4 years and 6 months have passed since file system creation</FSPASS>

<LASTFS>20-07-2017 15:51</LASTFS>

<TRACES>1180 SDHC errors found in the traces</TRACES>

</HEALTH_STATUS>

9. Abbreviations

SW	Software
SDHC	Secure Disc High Capacity
EXT3	Linux file system format
HTTP	Hyper Text Transmission Protocol
WBM	Web Based management (Administrations Portal)
OCAB	UC Booster Card
SWS	Software Download Server
ISO	International Standard organization (Image according to ISO 9660)
MS	Microsoft

HW Hardware

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