# Digital Channel

Access

Dashboard

Edit profile

Mailing lists

Web syndication: showcase

Social syndication

Campaign centre





## Digital Channel - Access



Single Sign on via partner portal.

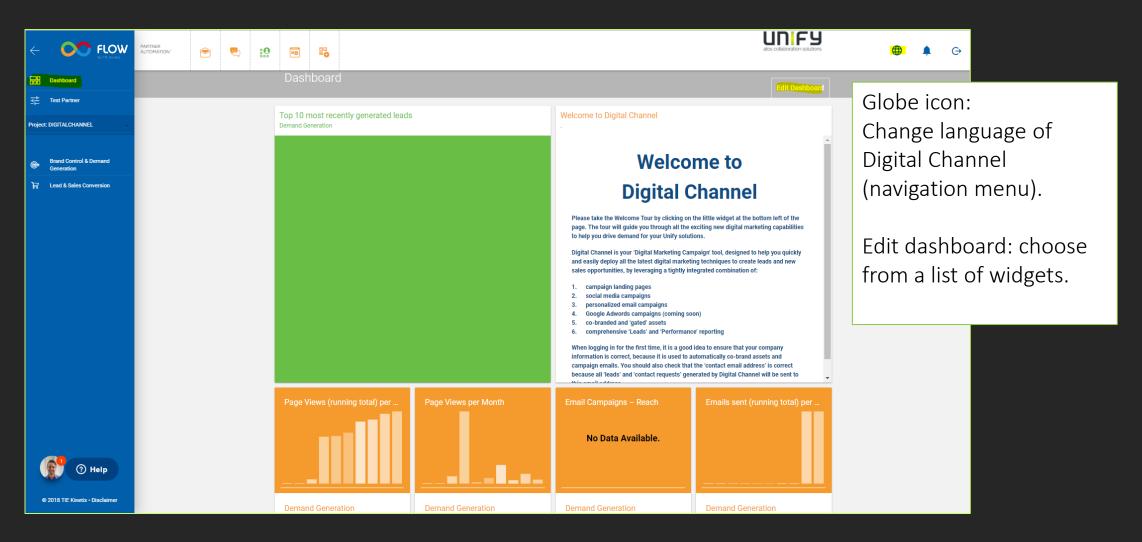
#### Navigate to:

- Program & Tools
- Partner Tools
- Digital Channel
- Access Digital Channel





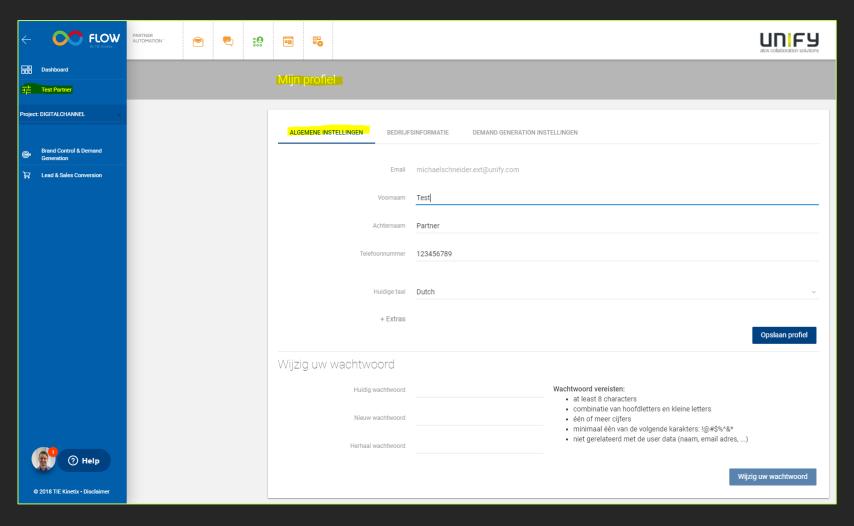
### Dashboard







# Edit Profile – General settings



Email is automatically filled & cannot by changed.

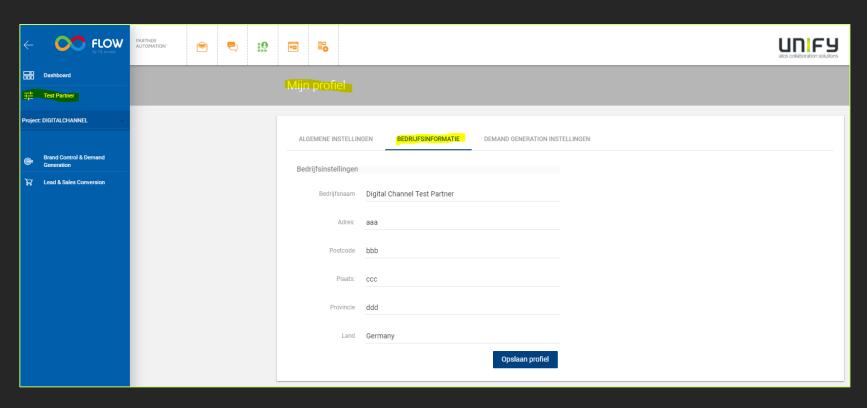
Add personal contact details.

Change password: irrelevant as access is via SSO.





# Edit Profile – Company Information



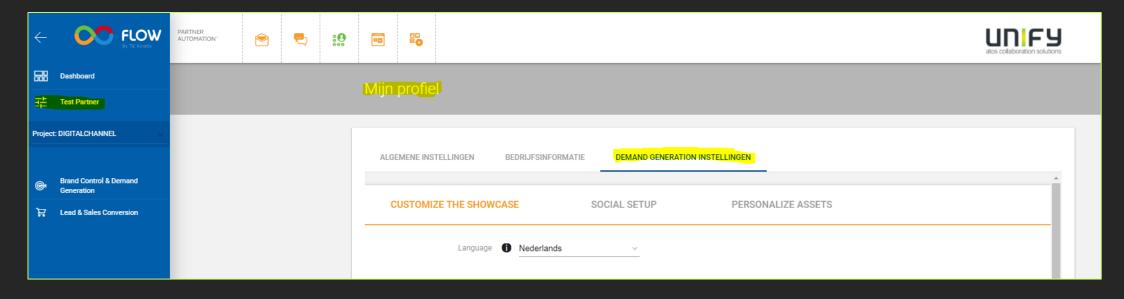
Company details are automatically set.

Check and change if needed. For example change another site as preferred location.





# Edit Profile — Demand generation settings



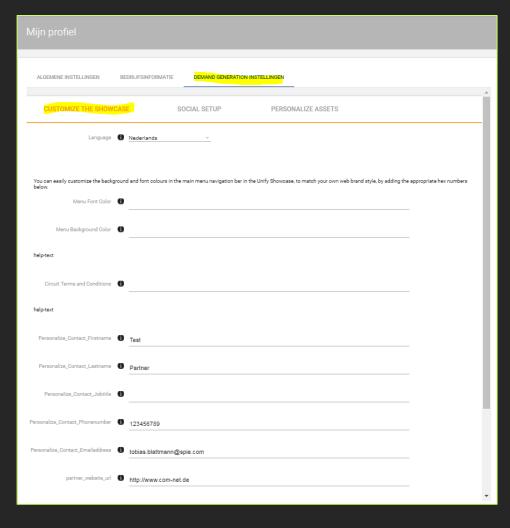
### Three sub sections:

- Customize the showcase
- Social setup
- Personalize assets





### Edit Profile – Customize the showcase



Language: choose a language for the showcase. You can also change this in the Showcase Syndication section.

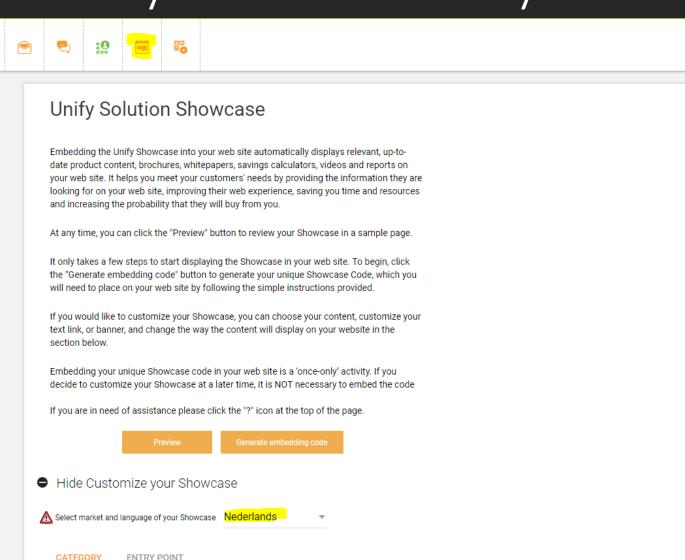
Menu font and background colour: you can edit the colour of the header of the showcase and menu text but it is not recommended. Use hex codes.

Circuit Terms & Conditions: add url of Circuit T&C if available. Can also be added by Unify during estore activation process.

Email signature: not relevant, is not added automatically to DC emails.



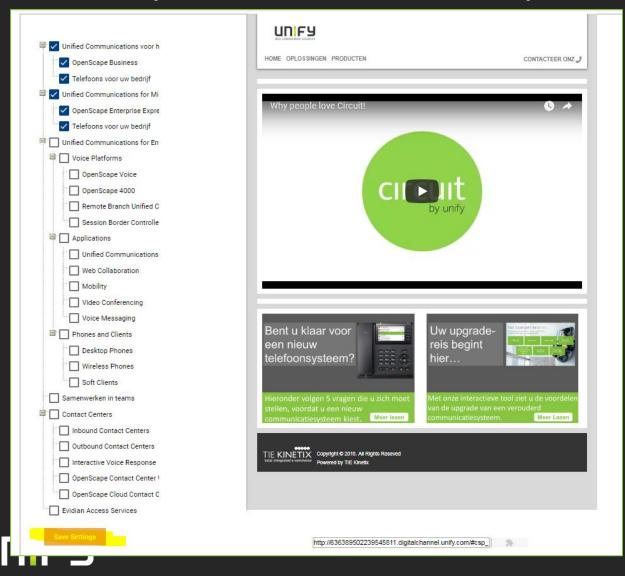




Choose the 4<sup>th</sup> icon in the top menu.

Select your preferred language in the dropdown menu if it's not already in the right language.



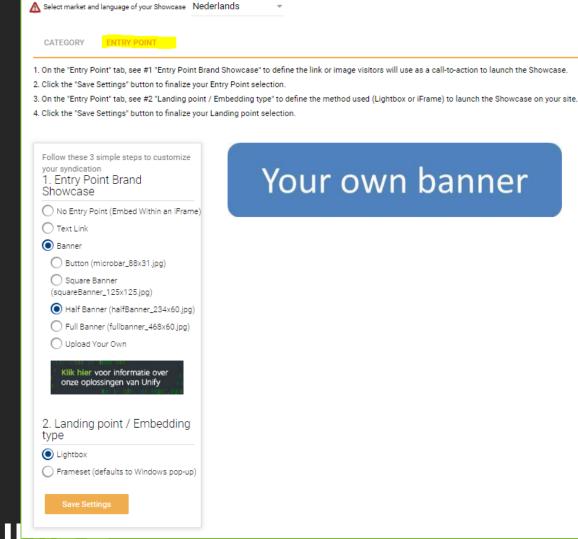


Select your content by unticking all products and solutions you do NOT sell.

The showcase will update automatically.

Choose 'Save settings'





Go to 'Entry point'

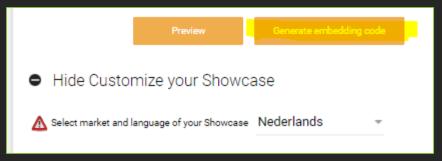
### Choose Entry point:

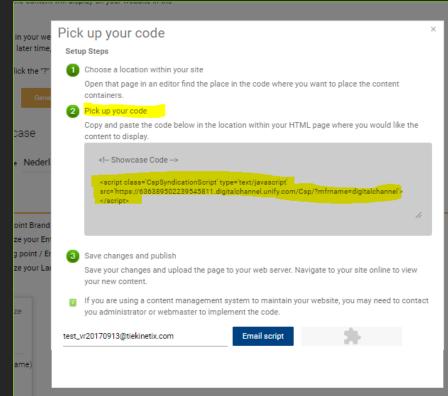
- No entry point (showcase will be embedded on the webpage). Recommended. Example: <u>Lloyds-IP</u>
- Text link (showcase hidden behind text link).
- Banner (showcase hidden behind banner) + choose type banner. Example: Active-voice.

#### Choose Embedding type:

- Lightbox
- Frameset







Choose 'Generate embedding code'

Copy the script and paste on your webpage.

Or email the script to your web editor / web designer and have them publish the script



